



**THE COLLEGE CRUSADE**  
OF RHODE ISLAND

*Inspire. Support. Believe.*

## The College Crusade of Rhode Island Endowment Funds

The College Crusade of Rhode Island has partnered with the Rhode Island Foundation to provide opportunities for our donors to make a legacy gift to support the educational aspirations of low-income urban youth in our state. We have established two funds for these purposes. **The College Crusade Believe Fund** provides support for special initiatives or operating expenses as designated annually by The College Crusade's Board of Directors. **The College Crusade Legacy Fund** is dedicated exclusively to providing scholarships for low-income urban youth. Gifts should be made to The College Crusade of Rhode Island, with instructions to direct your gift to the fund(s) of your choice.

### **Some planned giving options for The College Crusade of Rhode Island include:**

**Bequests.** Making a gift from your will or trust is simple. A charitable bequest can be a specific dollar amount, a percentage of your estate, or what remains after other bequests are made.

**Retirement fund assets.** Retirement fund assets from qualified plans or IRAs are ideal for charitable giving purposes because these assets are often heavily taxed. This option offers an opportunity to avoid income and estate tax.

**Charitable remainder trusts.** Charitable remainder trusts appeal to donors with appreciated assets such as real estate or securities. They allow you to receive income (or provide income to another person) for life with the knowledge that the funds remaining when the trust terminates will be used to support our endowment.

**Charitable gift annuities.** Charitable gift annuities guarantee you (or someone you name) a certain fixed income for life. At the death of the last annuity recipient, assets will be used to support our endowment.

**Life insurance.** Life insurance can be used as a charitable asset, thereby enabling you to be eligible for a charitable tax deduction based on the current value of the paid-up policy. Or you can support our endowment by making it the beneficiary of part or all of the insurance proceeds.

Please visit [www.thecollegecrusade.org](http://www.thecollegecrusade.org) or contact Bob Oberg,

Vice President for Development & Communications, The College Crusade of Rhode Island, at 401-854-5500 ext. 124, to discuss these or other planned gift options including gifts of land.

*We do not provide legal or tax advice. You should always consult your legal, tax, or financial advisor to assist with your charitable planning.*



**RHODE ISLAND  
FOUNDATION**

The Rhode Island Foundation is the largest and most comprehensive funder of nonprofit organizations in Rhode Island. In 2014, the Foundation made grants of more than \$34 million to organizations addressing Rhode Island's most pressing issues and needs of diverse communities. Through leadership, fundraising, and grantmaking activities, often in partnership with individuals and organizations, the Foundation is helping our state reach its true potential.

For more information, visit [www.rifoundation.org](http://www.rifoundation.org).